

COMBINED SHAREHOLDERS' MEETING OF JANUARY 23, 2012

Information relating to the number of outstanding shares and voting rights as of December 16, 2011

Registered name of the issuer: **SODEXO**
255, Quai de la Bataille de Stalingrad
92130 ISSY-LES-MOULINEAUX

Issy les Moulineaux, December 22, 2012 – In the context of its upcoming Combined Shareholders' Meeting to be held on January 23, 2012 and pursuant to Article R.225-73-1 of the French Commercial Code, Sodexo informs its shareholders of the number of outstanding shares and voting rights as of December 16, 2011, which is the publication date in the *Bulletin des Annonces Légales Obligatoires* (French bulletin of legal notices) of the prior notice to this Combined Shareholders' Meeting in accordance with Article R.225-73 of the French Commercial Code.

Date	Total number of shares	Actual voting rights *	Theoretical voting rights **
December 16, 2011	157 132 025	203 396 868	209 695 784

* Actual voting rights: all of the Company shares have the same voting rights, except for treasury shares which do not have voting rights and nominative shares held for more than four years, which have double voting rights.

** Theoretical voting rights: the number of theoretical voting rights is calculated based on the total shares having either single or double voting rights, including shares temporarily deprived of voting rights (treasury shares).

About Sodexo

Sodexo, world leader in Quality of Daily Life Solutions

Quality of Life plays an important role in the progress of individuals and the performance of organizations. Based on this conviction, Sodexo acts as the strategic partner for companies and institutions that place a premium on performance and employee well-being, as it has since Pierre Bellon founded the company in 1966. Sharing the same passion for service, Sodexo's 391,000 employees in 80 countries design, manage and deliver an unrivaled array of On-Site Service Solutions and Motivation Solutions. Sodexo has created a new form of service business that contributes to the fulfillment of its employees and the economic, social and environmental development of the communities, regions and countries in which it operates.

Key figures (as of August 31, 2011)

- 16 billion** euro consolidated revenue
- 391,000** employees
- 33,400** sites
- 80** countries
- 50 million** consumers served daily
- 21st** largest employer worldwide
- 8.5 billion** euro market capitalization (as of December 21, 2011)

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SODEXO – a *Société Anonyme* (joint stock company) with a capital of 628,528,100 Euro
Registered Office: 255, quai de la Bataille de Stalingrad – 92130 Issy les Moulineaux, France
Trade Register No.: 301 940 219 R.C.S. Nanterre