

Issy-les-Moulineaux, January 6, 2012

CONDITIONS FOR OBTAINING OR CONSULTING THE DOCUMENTS PREPARED FOR THE ANNUAL SHAREHOLDERS' MEETING OF JANUARY 23, 2012

The Annual Shareholders' Meeting of SODEXO will be held at 4:00 pm on Monday, January 23, 2012 at the Palais des Arts et des Congrès in Issy les Moulineaux – 25 avenue Victor Cresson – 92130 Issy les Moulineaux.

The prior notice of this Shareholders' Meeting, including the agenda and the text of the proposed resolutions, was published on December 16, 2011 in the *Bulletin des Annonces Légales Obligatoires* (BALO-French bulletin of legal notices) in accordance with article R.225-73 of the French Commercial Code. The convening notice was published in the BALO and the legal newspaper *Les Petites Affiches* on January 6, 2012. The conditions for participating and voting at this Shareholders' Meeting are included in the notices mentioned above.

The documents and information related to this Shareholders' Meeting are made available to shareholders in accordance with the applicable regulation and notably, information provided by article R.225-73-1 of the French Commercial Code may be consulted on the website www.sodexo.com (*Finance section*).

By accessing www.sodexo.com, shareholders can also view a live webcast of the Shareholders' Meeting and consult on the interactive website the Group's annual publications for FY 2011: the Registration Document (filed with the *Autorité des Marchés Financiers* -French financial markets Authority- on November 10, 2011 and including information provided by article R.225-83 of the French Commercial Code), the Annual Report, the Human Resources Report, the Diversity and Inclusion Report, the Sustainable Development Report.

About Sodexo

Sodexo, world leader in Quality of Daily Life Solutions

Quality of Life plays an important role in the progress of individuals and the performance of organizations. Based on this conviction, Sodexo acts as the strategic partner for companies and institutions that place a premium on performance and employee well-being, as it has since Pierre Bellon founded the company in 1966. Sharing the same passion for service, Sodexo's 391,000 employees in 80 countries design, manage and deliver an unrivaled array of On-Site Service Solutions and Motivation Solutions. Sodexo has created a new form of service business that contributes to the fulfillment of its employees and the economic, social and environmental development of the communities, regions and countries in which it operates.

Key figures (as of August 31, 2011)

- 16 billion** euro consolidated revenue
- 391,000** employees
- 33,400** sites
- 80** countries
- 50 million** consumers served daily
- 21st** largest employer worldwide
- 8.7 billion** euro market capitalization (as of January 5, 2012)

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SODEXO – a *Société Anonyme* (joint stock company) with a capital of 628,528,100 Euro
Registered Office: 255, quai de la Bataille de Stalingrad – 92130 Issy les Moulineaux, France
Trade Register No.: 301 940 219 R.C.S. Nanterre