

REGULATED INFORMATION

CONDITIONS FOR OBTAINING OR CONSULTING THE DOCUMENTS PREPARED FOR THE ANNUAL SHAREHOLDERS' MEETING OF JANUARY 26, 2016

Issy-les-Moulineaux, January 12, 2016 - The Combined Ordinary and Extraordinary Shareholders' Meeting of SODEXO will be held at 3:30 pm on Tuesday, January 26, 2016 at Pré Catelan – Route de Suresnes – Bois de Boulogne – 75016 Paris.

The prior notice of this Shareholders' Meeting, including the agenda and the text of the proposed resolutions, has been published on December 18, 2015 in the *Bulletin des Annonces Légales Obligatoires* (BALO-French bulletin of legal notices) in accordance with article R.225-73 of the French Commercial Code. The convening notice has been published in the BALO and the legal newspaper *Les Petites Affiches* on January 11, 2016. The conditions for participating and voting at this Shareholders' Meeting are included in the above mentioned notices.

The documents and information related to this Shareholders' Meeting are made available to shareholders in accordance with the applicable regulation and, in particular, information referred to by article R.225-73-1 of the French Commercial Code may be consulted on the website www.sodexo.com (*Finance – Shareholders' meeting section*).

By accessing www.sodexo.com (*Finance – Shareholders' meeting section*), you can also view a live webcast of the Shareholders' Meeting and consult the Fiscal 2015 Registration Document (filed with the *Autorité des Marchés Financiers* - French financial markets Authority - on November 20, 2015 and including information provided by article R.225-83 of the French Commercial Code).

About Sodexo

Founded in 1966 in Marseille by Pierre Bellon, Sodexo is the global leader in services that improve Quality of Life, an essential factor in individual and organizational performance. Operating in 80 countries, Sodexo serves 75 million consumers each day through its unique combination of On-site Services, Benefits and Rewards Services and Personal and Home Services. Through its more than 100 services, Sodexo provides clients an integrated offering developed over nearly 50 years of experience: from foodservices, reception, maintenance and cleaning, to facilities and equipment management; from Meal Pass, Gift Pass and Mobility Pass benefits for employees to in-home assistance and concierge services. Sodexo's success and performance are founded on its independence, its sustainable business model and its ability to continuously develop and engage its 420,000 employees throughout the world.

Key figures (as of August 31, 2015)

19.8 billion euro consolidated revenue

420,000 employees

19th largest employer worldwide

80 countries

32,000 sites

75 million consumers served daily

13.8 billion euro market capitalization (as of January 11, 2016)

Contact

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