

REGULATED INFORMATION

CONDITIONS FOR OBTAINING OR CONSULTING THE DOCUMENTS PREPARED FOR THE COMBINED SHAREHOLDERS' MEETING OF JANUARY 23, 2018

Issy-les-Moulineaux, January 8, 2018 - The Combined Shareholders' Meeting of SODEXO will be held at 3:30 pm on Tuesday, January 23, 2018 at la Maison de la Mutualité – 24 rue Saint-Victor - 75005 Paris.

The prior notice of this Shareholders' Meeting, including the agenda and the text of the proposed resolutions, has been published on December 8, 2017 in the *Bulletin des Annonces Légales Obligatoires* (BALO-French bulletin of legal notices) in accordance with article R.225-73 of the French Commercial Code. The convening notice has been published in the BALO and the legal newspaper *Les Petites Affiches* on January 8, 2018. The conditions for participating and voting at this Shareholders' Meeting are included in the above mentioned notices.

The documents and information related to this Shareholders' Meeting are made available to shareholders in accordance with the applicable regulation and, in particular, information referred to by article R.225-73-1 of the French Commercial Code may be consulted on the website www.sodexo.com (*Finance – Shareholders' meeting section*).

By accessing www.sodexo.com (*Finance – Shareholders' meeting section*), you can also view a live webcast of the Shareholders' Meeting and consult the Fiscal 2017 Registration Document (filed with the *Autorité des Marchés Financiers* - French financial markets Authority - on November 20, 2017 and including information provided by article R.225-83 of the French Commercial Code).

About Sodexo

Founded in 1966 in Marseille by Pierre Bellon, Sodexo is the global leader in services that improve Quality of Life, an essential factor in individual and organizational performance. Operating in 80 countries, Sodexo serves 100 million consumers each day through its unique combination of On-site Services, Benefits and Rewards Services and Personal and Home Services. Through its more than 100 services, Sodexo provides clients an integrated offering developed over 50 years of experience: from foodservices, reception, maintenance and cleaning, to facilities and equipment management; from services and programs fostering employees' engagement to solutions that simplify and optimize their mobility and expenses management, to in-home assistance, child care centers and concierge services. Sodexo's success and performance are founded on its independence, its sustainable business model and its ability to continuously develop and engage its 427,000 employees throughout the world.

Sodexo is included in the CAC 40 and DJSI indices.

Key figures (as of August 31, 2017)

20.7 billion euro in consolidated revenues

427,000 employees

19th largest employer worldwide

80 countries

100 million consumers served daily

17 billion euro market capitalization (as of January 5, 2018)

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