

Annexes financières

Financial annexes

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ANNEX 1

Principal exchange rates used

1€ =	Closing rates 02-28-2009	Average rates H1 2009	Year-end rates 08-31-2008	Closing rates 02-29-2008	Average rates H1 2008
U.S. Dollar	1.2644	1.3326	1.473	1.5167	1.4555
British Pound	0.8931	0.8468	0.805	0.7652	0.7177
Brazilian Real	3.0093	2.8692	2.407	2.5496	2.6028

ANNEXE 1

Principaux taux de change utilisés

1€ =	Tx de clôture 28-02-2009	Tx moyen S1 2009	Tx de clôture 31-08-2008	Tx de clôture 29-02-2008	Tx moyen S1 2008
Dollar US	1,2644	1,3326	1,473	1,5167	1,4555
Livre Sterling	0,8931	0,8468	0,805	0,7652	0,7177
Real Brésilien	3,0093	2,8692	2,407	2,5496	2,6028

ANNEX 2

Impact of exchange rate fluctuations on the balance sheet since August 31, 2008

(in million €)

	U.S. Dollar	British Pound	BRL		U.S. Dollar	British Pound	BRL
Fixed Assets	377	(66)	(107)	Shareholder's equity	273	(60)	(60)
Deferred taxes	11	-	(2)	Provisions	3	(1)	(1)
Working Capital	107	(19)	(61)	Deferred taxes	6	-	(2)
Other Assets	-	(1)	-	Debt	77	(11)	(42)
Cash	24	(9)	(28)	Working Capital	158	(23)	(93)
	519	(95)	(198)	Other Liabilities	2	-	-
					519	(95)	(198)

ANNEXE 2

Impact des principaux écarts de change sur le bilan depuis le 31/08/2008

(en € millions)

	Dollar US	Livre Sterling	BRL		Dollar US	Livre Sterling	BRL
Actif immobilisé	377	(66)	(107)	Capitaux propres	273	(60)	(60)
Impôts différés actifs	11	-	(2)	Provisions	3	(1)	(1)
BFR actif	107	(19)	(61)	Impôts différés passifs	6	-	(2)
Autres créances	-	(1)	-	Dettes financières	77	(11)	(42)
Trésorerie	24	(9)	(28)	BFR passif	158	(23)	(93)
	519	(95)	(198)	Autres dettes	2	-	-
					519	(95)	(198)

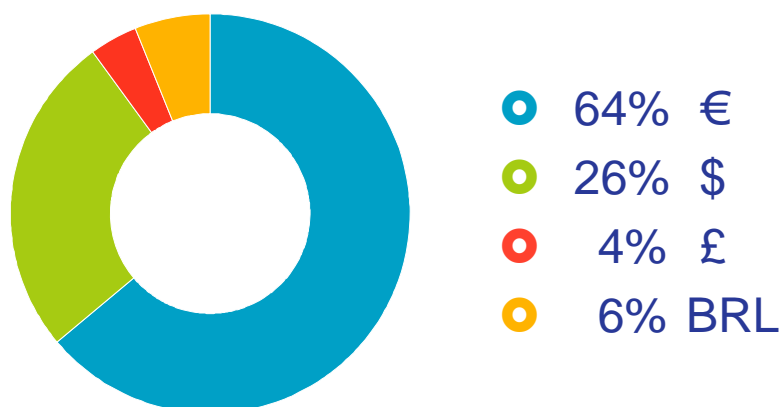
ANNEX 3

Analysis of borrowings

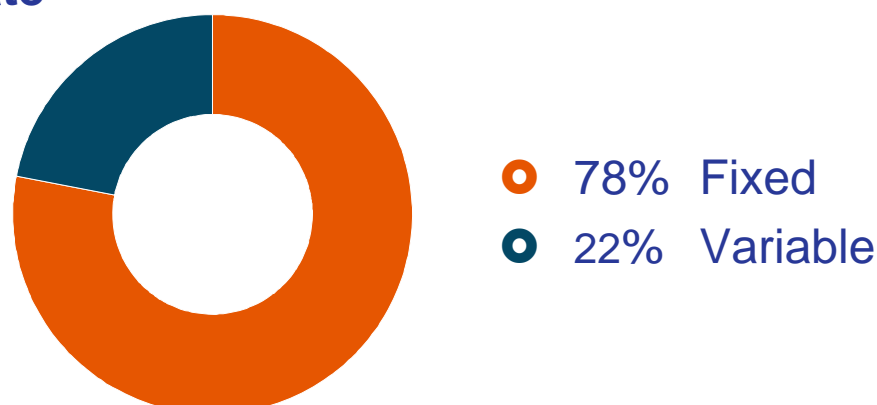
as of February 28, 2009*

Proforma after bond reimbursements

By currency



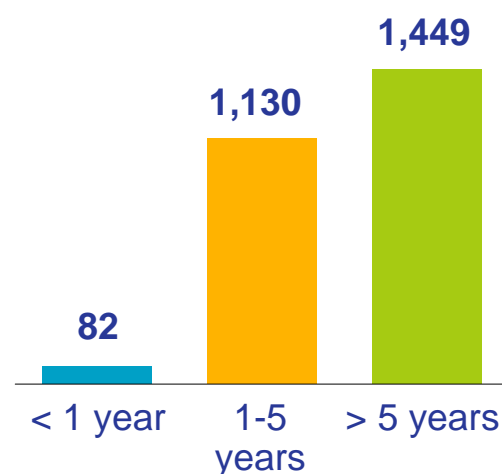
By interest rate



By maturity

(in million €)

in million €	Published on 02/28/09	Reimbursement in 03/09	Use of revolving credit facilities	Pro-forma
<1 year	1,370	-1,288		82
1-5 years	780		350	1,130
>5 years	1,449			1,449
TOTAL	3,599	-1,288	350	2,661



* Including financial derivative instruments

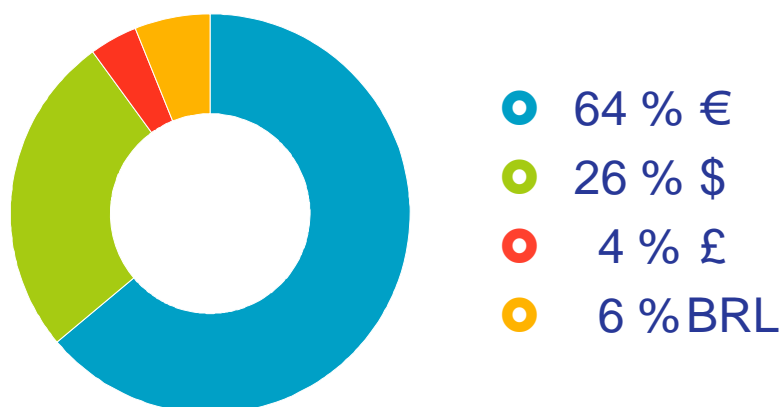
ANNEXE 3

Analyse de l'endettement financier

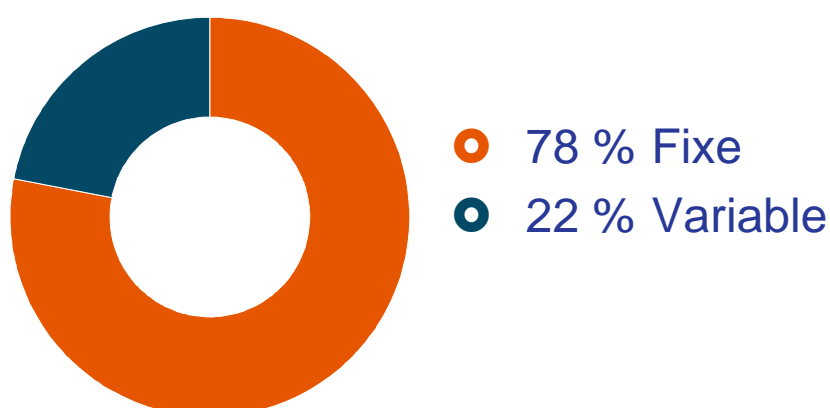
Pro forma au 28 février 2009 *

Après remboursement des emprunts obligataires

Par devise



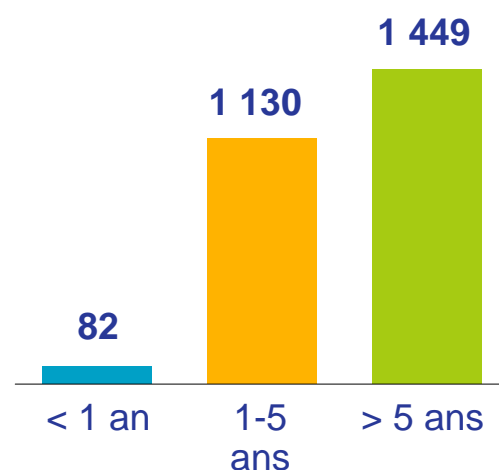
Par taux d'intérêt



Par maturité

(en € millions)

en k€	Publié 28/02/09	Remboursement 03/09	Tirage crédit syndiqué	Pro-forma
<1 an	1 370	- 1 288		82
1-5 ans	780		350	1 130
> 5 ans	1 449			1 449
TOTAL	3 599	- 1 288	350	2 661



* Y compris les instruments financiers dérivés