

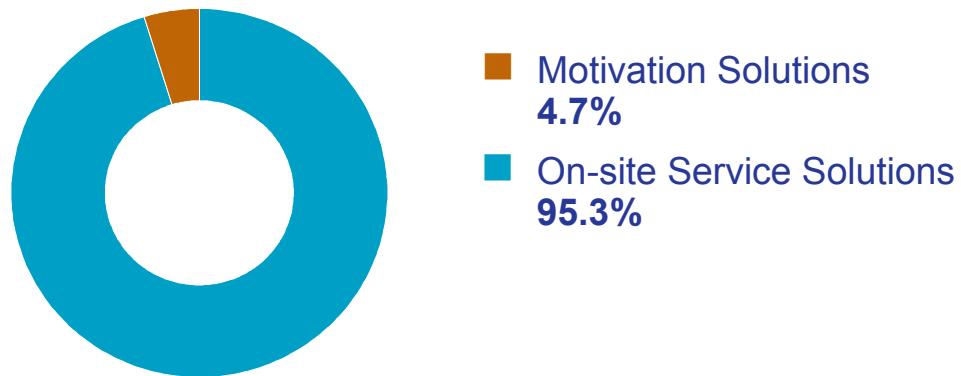
## Fiscal 2009 Performance

# Financial annexes

---

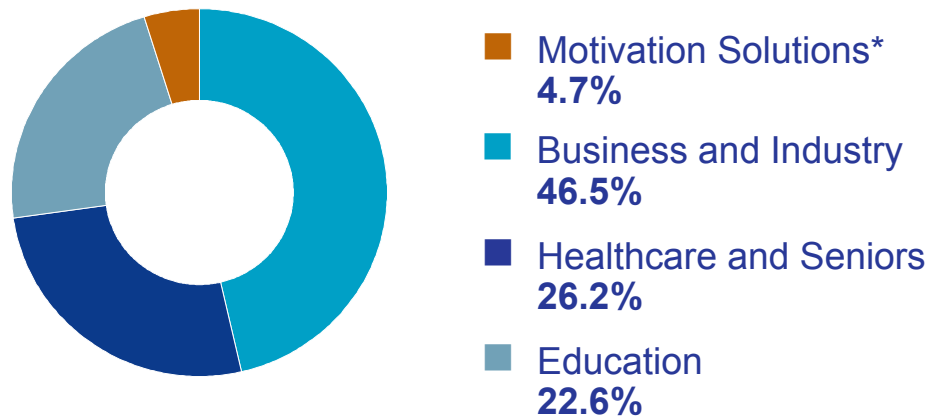
1. Fiscal 2009 revenue
2. Principal exchange rates used
3. Earnings per share calculation
4. Impact of exchange rate fluctuations on the balance sheet
5. Analysis of borrowings
6. Free Cash Flow

# 1. Fiscal 2009 revenue



## By business and by segment

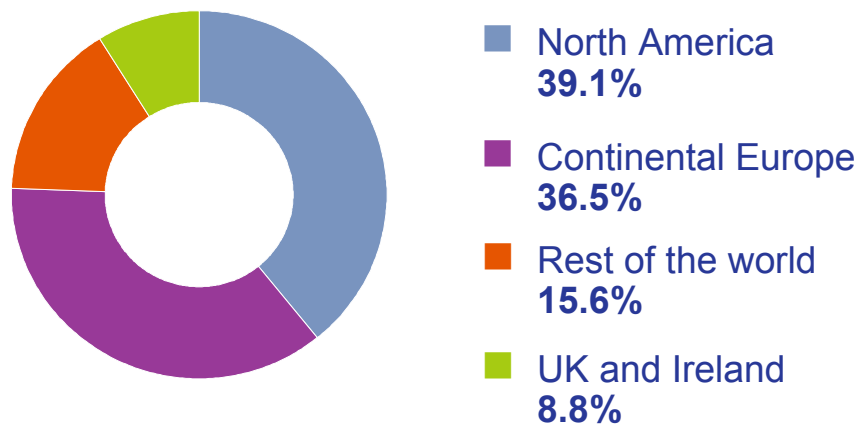
---



\* Service Vouchers and Cards issue volume: € 12.1 billion

## By region

---



## 2. Principal exchange rates used

1€ =	Year-end rates 08-31-2009	Average rates FY 2009	Year-end rates 08-31-2008	Average rates FY 2008
U.S. Dollar	<b>1.427</b>	<b>1.352</b>	<b>1.473</b>	<b>1.502</b>
British Pound	<b>0.881</b>	<b>0.864</b>	<b>0.805</b>	<b>0.752</b>
Brazilian Real	<b>2.709</b>	<b>2.852</b>	<b>2.407</b>	<b>2.579</b>

### 3. Earnings Per Share calculation

In €M	Fiscal 2009	Fiscal 2008
<b>Group Net Income</b>	<b>393</b>	<b>376</b>
Growth	4.5%	
Average number of issued shares	157,160,432	158,818,022
Average number of treasury shares over the period	(2,529,689)	(3,328,295)
<b>Average weighted number of shares</b>	<b>154,630,743</b>	<b>155,489,727</b>
<b>Earnings per share in €</b>	<b>2.54</b>	<b>2.42</b>
Growth	5.0%	

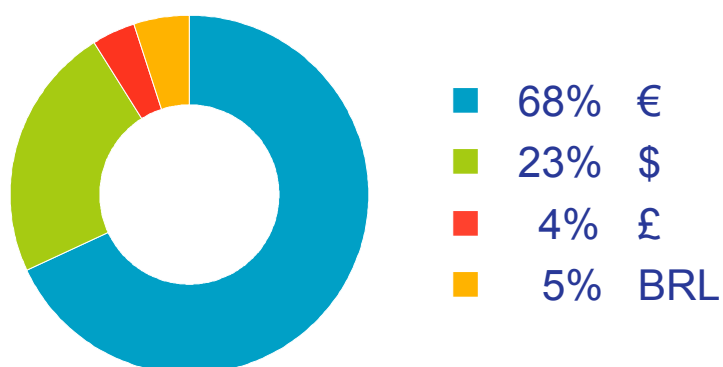
## 4. Impact of exchange rate fluctuations on the balance sheet

(in million €)

	U.S. Dollar	British Pound	Latin American currencies		U.S. Dollar	British Pound	Latin American currencies
Fixed Assets	<b>76</b>	<b>(63)</b>	<b>(65)</b>	Shareholder's equity	<b>53</b>	<b>(52)</b>	<b>(42)</b>
Deferred taxes	<b>2</b>	<b>(1)</b>	<b>(1)</b>	Provisions	<b>1</b>	<b>(1)</b>	<b>(1)</b>
Working Capital	<b>6</b>	<b>(8)</b>	<b>(25)</b>	Deferred taxes	<b>1</b>		<b>(3)</b>
Other Assets	<b>1</b>		<b>(1)</b>	Debt	<b>7</b>	-	<b>(1)</b>
Cash	<b>7</b>	<b>(8)</b>	<b>(19)</b>	Working Capital	<b>30</b>	<b>(24)</b>	<b>(64)</b>
	<b>92</b>	<b>(80)</b>	<b>(111)</b>	Other Liabilities	-	<b>(3)</b>	-
					<b>92</b>	<b>(80)</b>	<b>(111)</b>

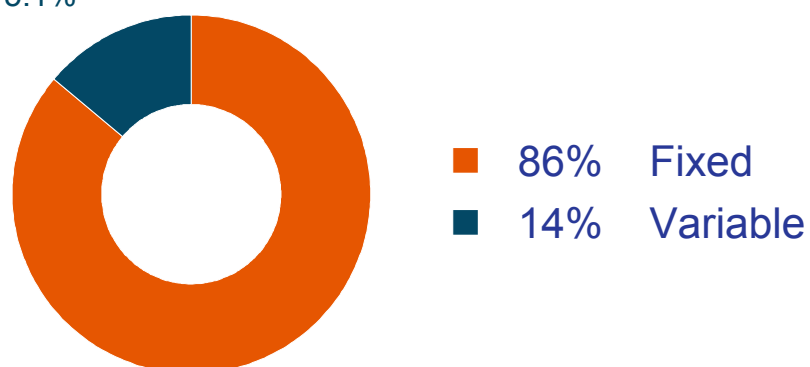
## 5. Analysis of borrowings\*

### By currency



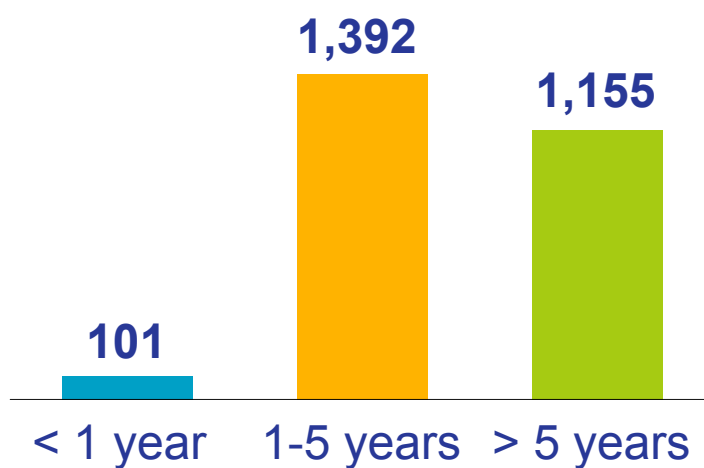
### By interest rate

Average rate = 5.1%



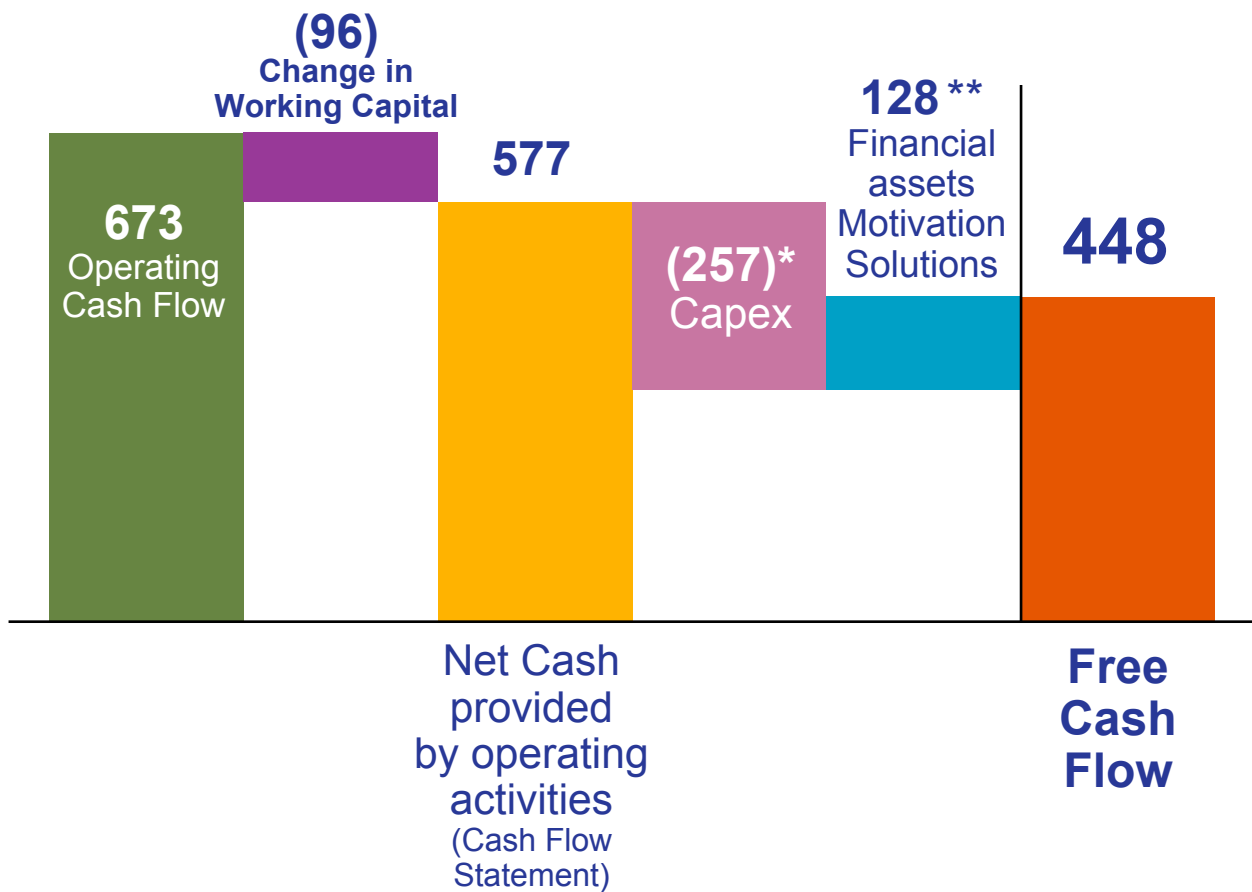
### By maturity

(in million €)



\* Including financial derivative instruments

## 6. Free Cash Flow



\* (257) = (221) Acquisition of property, plant & equipment  
 19 Disposals of property, plant & equipment  
 (21) Change in client investments  
 (34) New finance lease obligations

\*\* Not included in Change in Working Capital as per Cash Flow statement  
 Total Change in Working Capital is  $(96) + 128 = 32$