

SIMPLIFIED TENDER OFFER TO THE SHAREHOLDERS OF THE COMPANY



PRESENTED BY

LAZARD FRÈRES BANQUE

LAZARD

PRICE OF THE OFFER : 42.50 EUROS PER SHARE

TERM OF THE OFFER : FROM MAY 16, 2008 TO MAY 29, 2008

This announcement issued by Sodexo is published in accordance with the provisions of Articles 231-27 and 231-28 of the General Regulations of the *Autorité des Marchés Financiers* (the French Market Authorities or the "AMF").

Pursuant to Article L. 621-8 of the French Monetary and Financial Code (*Code monétaire et financier*) and Article 231-26 of its General Regulations, the AMF affixed visa n° 08-085 dated May 14, 2008 on the offer document prepared by Sodexo.

Copies of the offer document are available on the AMF's website (www.amf-france.org) and on Sodexo's website (www.sodexo.com).

Information relating to the legal, financial and accounting information of Sodexo required by Article 231-28 of the General Regulations of the AMF are included in the Sodexo Reference Document, filed with the AMF on November 16, 2007 under number D.07-0986 and in the document relating to other information of Sodexo, filed with the AMF on May 15, 2008, which complements the Sodexo Reference Document. These two documents are available on the AMF's website (www.amf-france.org) and on Sodexo's website (www.sodexo.com).

The documents mentioned above may also be obtained free of charge from:

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