

Annex 1

Comparison of Consolidated Revenues

	Fiscal 2006	Fiscal 2007	% Variations	
			at current exchange rates	at constant exchange rates
FIRST QUARTER (Sept to Nov)				
Food and Facilities				
Management services				
- North America	1,527,658	1,541,151	0.9 %	7.1 %
- Continental Europe	1,076,643	1,151,281	6.9 %	6.9 %
- United Kingdom and Ireland	332,971	365,713	9.8 %	8.8 %
- Rest of World	340,191	396,810	16.6 %	22.0 %
. Service Vouchers and Cards	82,525	98,321	19.1 %	22.9 %
. Elimination of intragroup Revenues	- 1 758	- 1 765		
	3,358,230	3,551,511	5.8 %	9.1 %

Growth breakdown:

- Organic growth 9.0 %
- Acquisitions (*) 0.1 %
- Currency effect - 3.3 %

(*) net of divestitures

Annex 2: Food and Facilities Management services revenue by segment

Consolidated Group

<i>In millions of euro</i>	<i>3 months Fiscal 2006</i>	<i>3 months Fiscal 2007</i>	Organic growth (1)
• Business & Industry	1,518	1,632	9.6 %
• Healthcare	795	836	8.9 %
• Education	964	987	7.2 %
TOTAL	3,277	3,455	8.7 %

North America

<i>In millions of euro</i>	<i>3 months Fiscal 2006</i>	<i>3 months Fiscal 2007</i>	Organic growth (1)
• Business & Industry	346	334	5.0 %
• Healthcare	486	496	8.4 %
• Education	695	711	8.7 %
TOTAL	1,528	1,541	7.8 %

Continental Europe

<i>In millions of euro</i>	<i>3 months Fiscal 2006</i>	<i>3 months Fiscal 2007</i>	Organic growth (1)
• Business & Industry	627	672	5.7 %
• Healthcare	243	265	8.9 %
• Education	207	214	3.4 %
TOTAL	1,077	1,151	6.0 %

United Kingdom and Ireland

<i>In millions of euro</i>	<i>3 months Fiscal 2006</i>	<i>3 months Fiscal 2007</i>	Organic growth (1)
• Business & Industry	238	264	10.0 %
• Healthcare	52	59	13.8 %
• Education	43	42	-4.2 %
TOTAL	333	366	8.8 %

(1) Organic growth: increase in revenues at constant consolidation scope and exchange rates.

Annex 3: Selection of new clients

Foodservices & Facilities Management

North America

Business & Industry

Alcatel, Canada, (2,000 employees, foodservices); **General Electric Nuclear Energy**, Wilmington, North Carolina, (1,970 employees, foodservices); **USAA**, multiple sites, (20,000 employees, foodservices)

Healthcare and Seniors

Pincecrest Community, Mount Morris, Illinois, (215 beds, foodservices); **Sheppard Pratt Health System**, Baltimore, Maryland (322 beds, foodservices); **Miriam Hospital** Providence, Rhode Island, (208 beds, foodservices); **Landmark Medical Center**, Woonsocket, Rhode Island, (255 beds, facilities management)

Education

Clayton University, Morrow, Georgia, (5,600 students, foodservices); **State University of New York-Buffalo**, New York, (27,000 students, facilities management); **National Heritage Academy**, Grand Rapids, Michigan, (52 schools, 26,000 students, foodservices and facilities management); **Gary Community School Corporation**, Gary, Indiana, (34 schools, 17,000 students, foodservice); **Mariposa County USD**, Mariposa, California, (14 schools, 2,600 students, foodservices); **Lafayette Academy**, New Orleans, Louisiana, (750 students, foodservices)

Continental Europe

Business & Industry

Alcatel Montaigne, France (2,000 employees, foodservices); **IBM Brondby**, Denmark (900 employees, foodservices); **BPS Westpoint**, Netherlands (600 employees, foodservices)

Healthcare and Seniors

Clinique Saint Jean Languedoc, France (300 beds, foodservices); **Grand Hotel Philadelphia**, Netherlands (100 people, foodservices)

Education

University of Milan, Italy (200 customers, foodservices); **Lidingo Stad**, Sweden (2,500 people, foodservices)

UK & Ireland

Business & Industry

Royal Horticultural Society (Hampton Court Palace Flower Show), Hampton, (170,000 visitors, food services); **ING Bank**, London, (1,300 employees, facilities management); **United Biscuits**, head office in Hayes and 11 manufacturing sites, (7,500 employees, food services); **GlaxoSmithKline**, five R&D sites (laboratory services)

Rest of the World

Business & Industry

CMPC Celulosa, three sites, Chile (1,300 employees, foodservices and facilities management); **Rio Tinto**, Madagascar (750 employees, camp construction and camp management services); **BP Shorebase Camp**, Indonesia (150 employees, camp construction and maintenance services); **Fluor O&M**, Qatar (3,700 employees, camp operation and maintenance services); **Unilever China Head Office**, Shanghai, China (1,000 employees, foodservices); **Tianjin Faw Toyota Motor**, China (2,300 employees, foodservices); **No 3 bund**, Shanghai, China (700 employees, foodservices); **Rittal Electro-Mechanical Technology**, Shanghai, China (800 employees, foodservices)

Healthcare and Seniors

Hospital Sao Lutz, Brazil (250 beds, foodservices), **Caritas Medical Centre**, Hong Kong (1,000 beds, foodservices)

Service Vouchers and Cards

Central Europe:

Bulgaria: **Bulyard** (Food Pass, 1,300 beneficiaries); **Danone** (Food Pass, 400 beneficiaries); **Piccadilly** (Gift Pass, 1,600 beneficiaries); Hungary: **MAV** (Gift Pass, 3,000 beneficiaries); Poland: **Kopalnia Wegla Kamiennego "Boleslaw Smialy"** (Gift Pass, 1,460 beneficiaries), **SAP** (Education & Leisure Pass, 170 beneficiaries), **Lidl** (Gift Pass, 7,660 beneficiaries), **Mittal Steel** (Gift Pass, 800 beneficiaries); Romania: **Centrul de transfuzie sanguina** (Food Pass, 2,450 beneficiaries), **Sind Romania** (Food Pass, 1,475 beneficiaries), Slovakia: **T-mobile** (Holiday Pass, 1,200 beneficiaries), **Yazaki** (Gift Pass, 1,700 beneficiaries)

Western Europe:

Belgium: **Kristelijke Medico-Sociale Instituut** (Meal Pass, 780 beneficiaries); France: **Adecco** (Gift Pass, 12,630 beneficiaries); **Volvo Europa Truck** (Sport et culture, 2,425 beneficiaries); **KBC bank** (Meal Pass, 2,000 beneficiaries); Italy: **Ferrovie Nord** (Meal Pass, 1,500 beneficiaries); **LENORD** (Meal Pass, 2,000 beneficiaries); Spain: **Motor Press** (Meal Pass, 375 beneficiaries); Turkey: **Sosyal Yardımlaşma ve Dayanışma Vakfı** (Assistance Pass, 1,760 beneficiaries)

Latin America :

Argentina: **Philip Morris** (Meal Pass, 60 beneficiaries); **Torneos y Competencias** (Food Pass, 350 beneficiaries), Brazil: **ADP** (Food Pass, 780 beneficiaries), **Banco de eventos** (Meal Pass, 790 beneficiaries), **Casa Bahia Comercial** (Meal Pass, 1,770 beneficiaries), **Instituto Paulo Freire** (Food Pass, 3,970 beneficiaries), Colombia: **Teledatos** (Mobility Pass, 525 beneficiaries); **Telmex** (Motivation Pass, 50 beneficiaries), Mexico: **Skyworks** (Food Pass, 2,010 beneficiaries); **Conagua** (Mobility Pass, 165 beneficiaries); Peru: **Caja Sur** (Food Pass, 150 beneficiaries); Venezuela: **M G H Proteccion Integral** (Food Pass, 1,260 beneficiaries), **Venevision** (Food Pass, 1,700 beneficiaries), **Orinoco Iron** (Food Pass, 755 beneficiaries)

Asia :

India: **Bhilai Steel Plant** (Gift Pass, 37,450 beneficiaries), **Ford** (Gift Pass, 2,800 beneficiaries), **JP Morgan Chase** (Meal Pass, 1,950 beneficiaries); Indonesia: **Honda** (Gift Pass, 12,100 beneficiaries); Philippines: **Accenture** (Gift Pass, 5,000 beneficiaries), **Siemens**(Gift Pass, 300 beneficiaries)