

Annex 1 :

Comparison of Consolidated Revenues

In thousands of euro

2004/2005 as published	2004/2005 ifrs gaap new presentation	2005/2006
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FIRST QUARTER (Sept. to Nov.)

. Food and management services

- North America	1 403 189	1 403 189	1 527 658
- Continental Europe	1 018 804	1 019 724	1 076 643
- United Kingdom and Ireland	324 287	324 287	332 971
- Rest of World	278 114	280 223	340 191

. Service Vouchers and Cards

. Elimination of intragroup Revenues	0	-1 344	-1 758
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3 085 517	3 090 571	3 358 230
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SECOND QUARTER (Dec. to Feb.)

. Food and management services

- North America	1 182 564	1 182 564	1 390 868
- Continental Europe	962 463	963 923	1 034 727
- United Kingdom and Ireland	315 760	315 760	330 433
- Rest of World	274 258	274 542	337 770

. Service Vouchers and Cards

. Elimination of intragroup Revenues	0	-1 385	-1 524
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2 805 238	2 811 126	3 188 086
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TOTAL SIX MONTHS

. Food and management services

- North America	2 585 753	2 585 753	2 918 526
- Continental Europe	1 981 267	1 983 647	2 111 370
- United Kingdom and Ireland	640 047	640 047	663 404
- Rest of World	552 372	554 765	677 961

. Service Vouchers and Cards

. Elimination of intragroup Revenues	0	-2 729	-3 282
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5 890 755	5 901 697	6 546 316
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% Variations	
at current exchange rates	at constant exchange rates

12,9%	4,0%
6,4%	6,5%
3,6%	2,1%
22,2%	10,6%
27,2%	16,9%

10,9%	5,5%
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Growth breakdown :

- Organic growth :	5.5 %
- Acquisitions (*) :	0.0 %
- Currency effect :	5.4 %

(*) net of divestitures

(**) going forward, the exchange rate variation is determined by applying the average rates for the prior period to the revenues of the current period.

Annex 2: Food and management services revenues by segment

Consolidated Group

In millions of euro	First half fiscal 2005	First half fiscal 2006	Organic growth ⁽¹⁾
• Business and Industry	2,743	3,008	5.2%
• Healthcare	1,418	1,619	8.2%
• Education	1,604	1,744	2.4%
TOTAL	5,765	6,371	5.2%

North America

In millions of euro	First half fiscal 2005	First half fiscal 2006	Organic growth ⁽¹⁾
• Business and Industry	611	677	1.8%
• Healthcare	859	997	6.9%
• Education	1 116	1,245	2.9%
TOTAL	2,586	2,919	4.0%

Continental Europe

In millions of euro	First half fiscal 2005	First half fiscal 2006	Organic growth ⁽¹⁾
• Business and Industry	1 154	1,239	7.1%
• Healthcare	446	481	7.7%
• Education	384	391	2.2%
TOTAL	1,984	2,111	6.3%

United Kingdom and Ireland

In millions of euro	First half fiscal 2005	First half fiscal 2006	Organic growth ⁽¹⁾
• Business and Industry	467	476	0.4%
• Healthcare	88	106	19.5%
• Education	85	81	-6.5%
TOTAL	640	663	2.1%

Organic growth: increase in revenues at constant consolidation scope and exchange rates

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◆ Appendix 3: a selection of new clients

Food & Management Services

North America

Sears Towers (12,000 employees, food service) ; **Dow Chemical** (1,800 employees, food service); **Unilever** (900 employees, mailroom added to food service)

Healthcare & Seniors

PBI Regional Medical Center, NJ (223 beds, food service, environmental services); **Northwest Texas Healthcare System**,TX (393 beds, environmental services); **Prairie Lakes Healthcare system**, SD (119 beds, food service, environmental services and linen); **East Ridge Retirement Village**, FL, (366 beds, food service) ; **Lutheran Care**, NY (280 beds, food service) ; **Windsor Regional Hospital**. Canada (647 beds, food service) **HHS Henderson General Hospital**. Canada (environmental services added to food service)

Education

Southeastern Oklahoma State University, OK (3,800 students, food service), **Maunu Kea Astronomy**, HI (food service), **Middletown Monroe City School District**, OH (7,600 students, food service)

Continental Europe

Business & Industry

Bristol Myers Squibb, France (Facility Management) ; **RIE Les Mercuriales**, France (food service) ; **Finance Ministry**, Netherlands, (1,040 employees, food service) ; **US Steel Kosice**, Slovakia, (30,000 employees, food service) ; **Telekom Center Munich**, Germany (2,500 employees, food service) ; **Gemalto**, France, (food service) ; **Petkim**, Turkey (food service).

Healthcare & Seniors

Hopital des Diaconesses , Paris, France ; management contract with **Groupe Suren**, leader for seniors residences in France
GGNet, Netherlands, (375 beds, food service).

Education

Politecnico di Torino , Italy, (20,000 students, food service) ; **Primary schools of Perpignan**, France, (food service).

United Kingdom & Ireland

Business & Industry

Everton Football Club (food service); **West Yorkshire Police** (food service)

Defense

North of England(Facility Management) , **Catterick garrison** (Facility Management).

Rest of world

Business & Industry

Altapharma Group, Brazil (Food service) ; **Schincariol**, Brazil (Food service) ; **Ministry of Defense**, Chile (Food service) ; **Mobil**, Peru, (Facility Management) ; **Toyota**, Venezuela (Facility Management) ; **Goldman Sachs**, Singapore, (Food service) ; **Shanghai Huizhong Automotive Manufactory** (5,000 people, Food service).

Healthcare and Seniors

Hopital Santa Barbara, Brazil ; (250 beds ; Food service) ; **Shanghai N°1 Hospital Songjiang Branch** (600 beds, food service).

Remote Sites

Exxon Mobil, Australia (Facility Management) ; **BHP Billiton** (Camp Construction), Australia, **Alcan Gove**, Australia.

Service Vouchers and Cards

- Traditional service offerings:

Brazil : **National Secretariat for Social Protection** (6,900 beneficiaires, FoodPass), **CNH Case New Holland** (2,300 beneficiaries, FoodPass)

Mexico : **Ministry of Tourism D.G.S.T.** (1,300 beneficiaries, MobilityPass) **Municipality of Guadalajara** (3,600 beneficiaries, FoodPass)

Venezuela : **Cadela** –Electricity production (1,508 beneficiaries, GiffPass),

India : **World Space India** (520 beneficiaries RestaurantPass), **Computer Associates India** (100 beneficiaries, GiffPass)

China : **DHL** (100 beneficiaries RestaurantPass)

Romania : **Metro Cash & Carry** (Potential 5,000 beneficiaries RestaurantPass), **Billa Romania** (1,625 beneficiaries RestaurantPass)

Poland : **Multibank–BRE Bank** (3,780 beneficiaries, GiffPass) and **PKP Polskie Linie Kolejowe** – national railways (1,700 beneficiaries, GiffPass)

- New services :

Czech Republic: **CSOB Bank**, **Johnson & Johnson S.R.O.** and **Pfizer** (FlexiPass)

Slovakia: **ING** (200 beneficiaries, VacationPass)