

Annex 1

Comparison of Consolidated Revenues

In thousands of euro

	2004/2005 as reported	2004/2005 IFRS (1) New presentation	2005/2006	% Variations	
				At current exchange rates	At constant exchange rates
FIRST QUARTER					
(Sept to Nov)					
. Food and Management Services					
- North America	1,403,189	1,403,189	1,527,658	8.9 %	3.6 %
- Continental Europe	1,018,804	1,019,724	1,076,643	5.6 %	5.7 %
- United Kingdom and Ireland	324 287	324 287	332 971	2.7 %	1.4 %
- Rest of World	278 114	280 223	340 191	21.4 %	12.3 %
. Service Vouchers and Cards	61 123	64 492	82 525	28.0 %	18.6 %
. Elimination of intragroup revenues	0	- 1 344	- 1 758		
	3,085,517	3,090,571	3,358,230	8.7 %	5.2 %

Growth breakdown :

- Organic growth : 5.1 %
- Acquisitions (*) : 0.1 %
- Currency effect : 3.5 %

(*) net of divestitures

(1) Based on the conversion of financial statements in IFRS, currently being finalized.